To: Candidates  

From: K. Annette Hipona, Daly City Clerk  

Subject: General Municipal Election – November 6, 2018  

July 16, 2018  

The filing period for nomination papers for all candidates opens on Monday, July 16, 2018 and closes Friday, August 10, 2018. If an incumbent does not file nomination papers by 5:00 P.M. on Friday, August 10, 2018, the filing period for non-incumbent candidates shall be extended to Wednesday, August 15, 2018.

The following forms must be submitted together at the time you file as a candidate:

**Nomination Papers and Declaration of Candidacy** (required)

**Ballot Designation Worksheet and Candidates Statement of Qualifications** (required)

**Form 700 Statement of Economic Interests** (required) An original and one copy must be filed.

**Form 501 Candidate Intention Form** (required) The candidate must file this form before any money is collected or spent for the campaign.

**Permission Form to Post Information on the Internet** (required)

**Chinese Given Name or Preferred Transliteration** (required)

**Form 410 Statement of Organization Recipient Committee** File this form with the Secretary of State within 10 days of receiving $2000 or more in contributions.

**Form 470 Office holder and Candidate Campaign Statement** Candidates who do not plan to raise or spend $2000 or more for their campaign, and do not have an open committee.

**Candidates Statement** (optional) The cost of printing a 200 word statement in the voter guide will be paid by the candidate. A deposit of $1000 is required. (City of Daly City Resolution 03-41 and Resolution 93-3) An electronic copy must be received along with your hard copy. The City Clerk will accept statements from your flash drive or by email. Please bring a printed copy with you.

**Code of Fair Campaign Practices Form** (optional)

Additional Information:

FPPC Form 460 Filing Schedule is included in your packet and can be downloaded from www.dalycity.org on the Daly City Clerk’s website.

Voter File Data is available to qualified purchasers; check the San Mateo County Candidates Guide (included in your packet) for additional information.

Fair Political Practices Commission (FPPC) forms are available in our office or you may download them at http://www.fppc.ca.gov. It is very important that all FPPC Forms be completed by the due date. Additional FPPC questions may be directed to the FPPC at (866) 275-3772 or emailed to advice@fppc.ca.gov.

Questions? Please email me at ahipona@dalycity.org or call me at (650) 991-8078.

6.20.18
Declaration of Candidacy
(Elections Code §§ 20, 200, 8002.5, 8020, 8040, 8121, 8140, 13105)

I hereby declare myself a candidate for nomination/election to the office of Daly City Councilmember, to be voted for at the Statewide General Election to be held on November 6, 2018, and declare the following to be true:

My name is _____________________________________________.

I request my name and ballot designation to appear on the ballot as follows:

Candidate initials if preferring no designation:

Print Your Name for Use on the Ballot

Print Ballot Designation Requested
A ballot designation is optional. If one is requested, a completed BALLOT DESIGNATION WORKSHEET must be submitted. If no ballot designation is requested, write in the word “NONE” and initial in the box. (Elections Code §§ 13107, 13107.3.)

NOTE: The Secretary of State (SOS) will publish one of the addresses below in the certified list of candidates and on the SOS website. Please check the appropriate box to indicate which address you wish to be used for these purposes. If no box is checked, the first address listed below will be published. If a business telephone, residence telephone, FAX number, e-mail address, or website is provided, that information will also be published.

☐ Mailing Address:

City State Zip Code

☐ Residence Address:
(Required)

City State Zip Code

☐ Business Address:

City State Zip Code

Telephone: ( ) ( ) ( )
Area Code Business Area Code Residence Area Fax

E-mail and Website: E-mail Website

Important: Reverse Side of Page Must Be Completed
I meet the statutory and constitutional qualifications for this office (including, but not limited to, citizenship and residency). I am at present an incumbent of the following public office (if any): _________________.

I have not been convicted of a felony involving accepting or giving, or offering to give, any bribe, the embezzlement of public money, extortion or theft of public money, perjury, or conspiracy to commit any of those crimes, or for being an official interested in contracts, or becoming a vendor or purchaser at sales, or purchasing scrips or other evidences of indebtedness, in which the official has a financial interest.

If nominated/elected, I will accept the nomination/election and not withdraw.

Dated this _____ day of __________, 20____ Signature of Candidate ________________

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of __________________________

Subscribed and sworn to (or affirmed) before me this ______ day of ____________, 20____, by ____________________ , proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

(Seal) Signature __________________________

Examined and certified by me this ____ day of ____________, 20____.

County Elections Official __________________________

WARNING: Every person acting on behalf of a candidate is guilty of a misdemeanor who deliberately fails to file at the proper time and in the proper place any declaration of candidacy in his or her possession that is entitled to be filed under the provisions of the Elections Code. (Elections Code § 18202.)

Oath of Office

I, __________________________, do solemnly swear (or affirm) that I will support and defend the Constitution of the United States and the Constitution of the State of California against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.

Signature of Candidate __________________________

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of __________________________

Subscribed and sworn to (or affirmed) before me this ______ day of ____________, 20____, by ____________________ , proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

(Seal) Signature __________________________

Examined and certified by me this ____ day of ____________, 20____.

Elections Official __________________________
Ballot Designation Worksheet

Pursuant to California Elections Code section 13107.3 and California Code of Regulations section 20711, this entire form must be completed, or it will not be accepted and you will not be entitled to a ballot designation. DO NOT LEAVE ANY RESPONSE SPACES BLANK. If information requested is not applicable, please write N/A in the space provided. Otherwise the information MUST be provided. Upon filing, this worksheet will be a public record.

Candidate Information

Candidate Name: ____________________________________________

Office: ____________________________________________________

Home Address: _____________________________________________ E-Mail: __________________________

Business Address: __________________________________________

Mailing Address: ____________________________________________

Phone Number(s) Business: __________________ Home/Mobile: ______________ Fax: __________________

Gender (optional, for translation use only): _______________

Attorney Information

Attorney Name (or other person authorized to act in your behalf): ____________________________________________

Address: __________________________________________________

Home Address: _____________________________________________ E-Mail: __________________________

Business Address: __________________________________________

Mailing Address: ____________________________________________

Phone Number(s) Business: __________________ Home/Mobile: ______________ Fax: __________________

 Proposed Ballot Designation: ____________________________________________

1st Alternative: ____________________________________________

2nd Alternative: ____________________________________________

You may select as your ballot designation:

(a) Your current principal profession(s), vocation(s), or occupation(s) [maximum total of three words, separated by a ‘/’]

(b) The full title of the public office you currently occupy and to which you were elected

(c) “Appointed [full title of public office]” if you currently serve by appointment in an elective public office and are seeking election to the same office or to some other office

(d) “Incumbent” if you were elected (or, if you are a Superior Court Judge, you are a candidate for the same office that you hold) to your current public office and seek election to the same office

(e) “Appointed Incumbent” if you were appointed to your current elective public office and seek election to the same office

In the space provided on the next page or on an attachment sheet, describe why you believe you are entitled to use the proposed ballot designation. Attach any documents or exhibits that you believe support your proposed ballot designation. If using the title of an elective office, attach a copy of your certificate of election or appointment. These documents will not be returned to you. Do not submit originals.
If your proposed ballot designation includes the word “volunteer,” indicate the title of your volunteer position and the name of the entity for which you volunteer along with a brief description of the type of volunteer work you do and the approximate amount of time involved. You may only use the ballot designation “community volunteer” if you volunteer for a 501(c)(3) charitable, educational, or religious organization, a governmental agency or an educational institution. You may not use “community volunteer” together with another designation.

Remember, it is your responsibility to justify your proposed ballot designation and to provide all requested details. For your reference, attached are Elections Code sections 13107 and 13107.3, and 2 California Code of Regulations (CCR) section 20711. You may also wish to consult Elections Code section 13107.5 (“community volunteer”) and 2 CCR sections 20712 - 20719 (found at www.sos.ca.gov).

Justification for use of proposed ballot designation: ________________________________________________________________

Current or Most Recent Job Title: ___________________________ Start/End Dates: ___________________________

Employer Name or Business: ___________________________

Person(s) who can verify this information:

Name(s)_________________________ Phone Number:_________________________

E-Mail: ___________________________

Name(s)_________________________ Phone Number:_________________________

E-Mail: ___________________________

Before signing below, answer the following questions.

Does your proposed ballot designation:

1) Use only a portion of the title of your current elected office? Yes☐ No☐
2) Use only the word “Incumbent” for an elective office (other than Superior Court Judge) to which you were elected? Yes☐ No☐
3) Use more than three total words for your principal professions, vocations or occupations? Yes☐ No☐
4) Suggest an evaluation of you, such as outstanding, leading, expert, virtuous, or eminent? Yes☐ No☐
5) Refer to a status (Veteran, Activist, Founder, Scholar), rather than a profession, vocation or occupation? Yes☐ No☐
6) Abbreviate the word “retired”? Yes☐ No☐
7) Place the word “retired” after the words it modifies? Example: Accountant, retired Yes☐ No☐
8) Use any word or prefix (except “retired”) such as “former” or “ex-” to refer to a former profession, vocation or occupation? Yes☐ No☐
9) Use the word “retired” along with a current profession, vocation, or occupation? Yes☐ No☐

Example: Retired Firefighter/Teacher

10) Use the name of a political party or political body? Yes☐ No☐
11) Refer to a racial, religious, or ethnic group? Yes☐ No☐
12) Refer to any activity prohibited by law? Yes☐ No☐

If the answer to any of these questions is “Yes,” your proposed ballot designation is likely to be rejected.

Candidate’s Signature ___________________________ Date ___________________________
For your reference, the relevant provisions of Elections Code section 13107 are reproduced below:

13107.

(a) With the exception of candidates for Justice of the State Supreme Court or court of appeal, immediately under the name of each candidate, and not separated from the name by any line, unless the designation made by the candidate pursuant to Section 8002.5 must be listed immediately below the name of the candidate pursuant to Section 13105, and in that case immediately under the designation, may appear at the option of the candidate only one of the following designations:

1. Words designating the elective city, county, district, state, or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by vote of the people.

2. The word “incumbent” if the candidate is a candidate for the same office which he or she holds at the time of filing the nomination papers, and was elected to that office by a vote of the people.

3. No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents.

4. The phrase “appointed incumbent” if the candidate holds an office by virtue of appointment, and the candidate is a candidate for election to the same office, or, if the candidate is a candidate for election to the same office or to some other office, the word “appointed” and the title of the office. In either instance, the candidate may not use the unmodified word “incumbent” or any words designating the office unmodified by the word “appointed.” However, the phrase “appointed incumbent” shall not be required of a candidate who seeks reelection to an office which he or she holds and to which he or she was appointed, as a nominated candidate, in lieu of an election, pursuant to Sections 5326 and 5328 of the Education Code or Section 7228, 7423, 7673, 10229, or 10515 of this code.

(b) (1) Except as specified in paragraph (2), for candidates for judicial office, immediately under the name of each candidate, and not separated from the name by any line, only one of the following designations may appear at the option of the candidate:

(A) Words designating the city, county, district, state, or federal office held by the candidate at the time of filing the nomination documents.

(B) The word “incumbent” if the candidate is a candidate for the same office that he or she holds at the time of filing the nomination papers.

(C) No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents.

2. For a candidate for judicial office who is an active member of the State Bar employed by a city, county, district, state, or by the United States, the designation shall appear as one of the following:

(A) Words designating the actual job title, as defined by statute, charter, or other governing instrument.

(B) One of the following ballot designations: “Attorney,” “Attorney at Law,” “Lawyer,” or “Counselor at Law.” The designations “Attorney” and “Lawyer” may be used in combination with one other current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents.

3. A designation made pursuant to subparagraph (A) of paragraph (1) or paragraph (2) shall also contain relevant qualifiers, as follows:

(A) If the candidate is an official or employee of a city, the name of the city shall appear preceded by the words “City of.”

(B) If the candidate is an official or employee of a county, the name of the county shall appear preceded by the words “County of.”
(C) If the candidate is an official or employee of a city and county, the name of the city and county shall appear preceded by the words “City and County.”

(D) If the candidate performs quasi-judicial functions for a governmental agency, the full name of the agency shall be included.

(e) A candidate for superior court judge who is an active member of the State Bar and practices law as one of his or her principal professions shall use one of the following ballot designations as his or her ballot designation: “Attorney,” “Attorney at Law,” “Lawyer,” or “Counselor at Law.” The designations “Attorney” and “Lawyer” may be used in combination with one other current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents.

(d) For purposes of this section, all California geographical names shall be considered to be one word. Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word.

(e) The Secretary of State and any other elections official shall not accept a designation of which any of the following would be true:

1. It would mislead the voter.
2. It would suggest an evaluation of a candidate, such as outstanding, leading, expert, virtuous, or eminent.
3. It abbreviates the word “retired” or places it following any word or words which it modifies.
4. It uses a word or prefix, such as “former” or “ex-,” which means a prior status. The only exception is the use of the word “retired.”
5. It uses the name of any political party, whether or not it has qualified for the ballot.
6. It uses a word or words referring to a racial, religious, or ethnic group.
7. It refers to any activity prohibited by law.

(f) If, upon checking the nomination documents and the ballot designation worksheet described in Section 13107.3, the elections official finds the designation to be in violation of any of the restrictions set forth in this section, the elections official shall notify the candidate by registered or certified mail return receipt requested, addressed to the mailing address provided on the candidate’s ballot designation worksheet.

1. The candidate shall, within three days, excluding Saturday, Sunday, and state holidays, from the date he or she receives notice by registered or certified mail, or from the date the candidate receives actual notice of the violation, whichever occurs first, appear before the elections official or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide a designation that complies with subdivision (a) or (b).

2. If a candidate fails to provide a designation that complies with subdivision (a) or (b) within the three-day period specified in paragraph (1), a designation shall not appear after the candidate’s name.

(g) A designation given by a candidate shall not be changed by the candidate after the final date for filing nomination documents, except as specifically requested by the elections official as specified in subdivision (f) or as provided in subdivision (h). The elections official shall maintain a copy of the ballot designation worksheet for each candidate that appears on the ballot in the county for the same period of time as applied to nomination documents pursuant to Section 17100.

(h) The designation shall remain the same for all purposes of both primary and general elections, unless the candidate, at least 98 days before the general election, requests in writing a different designation which the candidate is entitled to use at the time of the request.
For your reference, Elections Code section 13107.3 is reproduced below:

13107.3

(a) A candidate who submits a ballot designation pursuant to subdivision (a) of Section 13107 shall file a ballot designation worksheet that supports the use of that ballot designation by the candidate, in a format prescribed by the Secretary of State.

(b) The ballot designation worksheet shall be filed with the elections official at the same time that the candidate files his or her declaration of candidacy.

(c) In the event that a candidate fails to file a ballot designation worksheet in accordance with subdivision (a), no designation shall appear under the candidate’s name on the ballot.

For your reference, Elections Code section 13107.5 is reproduced below:

13107.5.

(a) A candidate’s ballot designation as “community volunteer” shall constitute a valid principal vocation or occupation for purposes of subdivision (a) of Section 13107, if not otherwise in violation of any of the restrictions set forth in that section, and subject to the following conditions:

(1) A candidate’s community volunteer activities constitute his or her principal profession, vocation, or occupation.

(2) A candidate is not engaged concurrently in another principal profession, vocation, or occupation.

(3) A candidate may not use the designation of “community volunteer” in combination with any other principal profession, vocation, or occupation designation.

(b) The Secretary of State shall by regulation define what constitutes a community volunteer for purposes of this section.

For your reference, 2 CCR 20711 is reproduced below:

20711. Ballot Designation Worksheet.

(a) In order to facilitate review of a candidate’s proposed ballot designation by the Secretary of State pursuant to Elections Code § 13107, the candidate shall submit, at the time of filing his or her proposed ballot designation on the Declaration of Candidacy, a completed Ballot Designation Worksheet on a form provided by the Secretary of State.

(b) All Ballot Designation Worksheets filed with the Office of the Secretary of State or the county elections officials pursuant to this section shall be public records and shall be available for inspection and copying at the public counter of the Elections Division of the Office of the Secretary of State, Fifth Floor, 1500 11th Street, Sacramento, California 95814, or at the office of the applicable county elections official.

(c) The Secretary of State shall provide a master copy or copies of the Ballot Designation Worksheet to all elections officials responsible for providing and accepting the nomination documents for candidates in elections for offices certified by the Secretary of State. The Ballot Designation Worksheet shall request that the candidate proposing the ballot designation provide the following information:

(1) The candidate’s name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number;
(2) A designation of the office for which the candidate is seeking election;

(3) The name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number of the attorney representing the candidate or for any other person to be contacted in the event the Secretary of State requires further information regarding the proposed ballot designation;

(4) The proposed ballot designation submitted by the candidate;

(5) The candidate may submit one or more proposed alternate ballot designations ranked in order of the candidate's preference;

(6) A brief statement identifying the factual basis upon which the candidate claims the proposed ballot designation and each proposed alternate ballot designation, including the following:

(A) If the candidate holds elected office and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently occupies and may attach a copy of his or her Certificate of Election;

(B) If the candidate is a judicial officer and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently holds and may attach either (A) a copy of his or her Certificate of Election or (B) a copy of his or her commission or certificate of appointment, issued at the time the candidate was appointed to the judicial office which he or she currently occupies;

(C) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(3), the candidate shall indicate:

(i) The title of the position or positions which he or she claims supports the proposed ballot designation;

(ii) The dates during which the candidate held such position;

(iii) A description of the work he or she performs in the position;

(iv) The name of the candidate's business or employer;

(v) The name and telephone number of a person or persons who could verify such information; and

(vi) A statement that the professions, vocations or occupations relied upon to support the proposed ballot designation constitute the primary, main or leading professions, vocations or occupations of the candidate, in accordance with the definition of the term "principal" as set forth at § 20714, subdivision (b).

(D) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(4), the candidate shall indicate the date on which he or she was appointed to the office for which he or she is an appointed incumbent.

(d) The candidate may attach or append any supporting documents or other exhibits to his or her Ballot Designation Worksheet which he or she believes support his or her proposed ballot designation. Such attached documents or other exhibits shall be deemed to be incorporated by reference as part of the candidate's Ballot Designation Worksheet and shall be considered as such by the Secretary of State.

(e) If a candidate requests a change of his or her ballot designation pursuant to Elections Code § 13107(c), that request shall be accompanied by a Ballot Designation Worksheet.
CANDIDATE STATEMENT OF QUALIFICATIONS
(Elections Code §13307)

Word Count Limit:
☐ 200 words
☐ 250 words
☐ 400 words

In the appropriate number of words, please type a brief description of your education & qualifications for the office. Statements must be prepared in paragraph format. Statements submitted on CD, or emails are encouraged, but a printed copy must be attached to this form.

As a candidate for Daily City Council member
(Name of Office Sought)

at the November 6, 2018 Statewide General Election, I submit the following statement of qualifications:

CANDIDATE STATEMENT OF QUALIFICATION

Name: ____________________________________________

Occupation: _______________________________________

(optional)

Age: _____________________________________________

(optional)

Statement of Qualifications: (statement must be attached to this form)

Signature of Candidate ____________________________ Date _____________

* If the information provided on the form above differs from the information listed on the statement attached to this form, the information listed above will have precedence.

ESTIMATED COST

The cost of the statement is the responsibility of the Candidate.
The estimated fee to be collected from the candidate is $ ____________.
This estimated fee (based on three 200 word statements per page or two 400 word statements) is to be paid when you submit your candidate statement. Actual statement costs vary based upon the number submitted for each jurisdiction.

CANDIDATE OPTIONS

I do not elect to file a statement as permitted by EC §13307.

Signature of Candidate ____________________________ Date _____________

I am indigent and unable to pay for my prorated costs in advance.
Attached is a financial statement pursuant to Elections Code §13309 and a release authorizing you to obtain a copy of my most recent federal income tax form. I certify under penalty of perjury under the laws of the State of California that the financial statement is true and correct.

Signature of Candidate ____________________________ Date _____________
Candidate Intention Statement

Who Files:
A candidate for state or local office must file this form for each election, including reelection to the same office. Exception: Candidates for county central committee that do not raise or spend $2,000 or more in a calendar year.

When to File:
File the Form 501 before you solicit or receive any contributions or before you make expenditures from personal funds on behalf of your candidacy. This form is considered filed the date it is postmarked or hand delivered.

Ensure campaign deadlines are met. Go to www.fppc.ca.gov for most campaign disclosure filing schedules or check with your local filing officer.

Where to File:
State Candidates (including Judges):
Secretary of State
Political Reform Division
1500 11th Street, Room 495
Sacramento, CA 95814
Phone (916) 653-6224
www.sos.ca.gov

Local Candidates:
Generally your county election office or city clerk. Electronic filing may be required.

Bank Account:
A separate campaign bank account must be established including campaigns that are self funded by the candidate. Exception: A bank account is not required if a candidate will not receive contributions or make personal expenditures of less than $2,000. The filing and statement of qualification fees are not included in calculating the $2,000.

How to Complete:
All candidates: Complete Parts 1 and 3. Candidates for elective state office: Complete Parts 1, 2, and 3. Exception: Candidates for an election to the State Public Employees Retirement Board and the Teachers’ Retirement Board do not complete Part 2.

Part 1. Candidate Information
- Enter your name and street address.
- Enter the title of the office sought, agency name and contact number if any (e.g., City Council member, City of Smalltown, Dist. 5), and political party affiliation, if seeking a partisan office.
- Check the appropriate box regarding the office’s jurisdiction.

Part 2. Voluntary Expenditure Ceiling
This section applies to certain candidates for elective state offices, including State Senate and Assembly and statewide offices.
The voluntary expenditure ceiling applicable to your office is set forth in FPPC Regulation 18545. You must state whether you accept or reject the expenditure ceiling. Candidates who accept the voluntary expenditure limit will be designated in either the state ballot pamphlet (statewide candidates) or the voter information portion of the sample ballot (Senate and Assembly candidates) and may purchase space for a 250-word statement there.
You may amend the Form 501 to change your acceptance or rejection of the voluntary expenditure ceiling only under the following circumstances:
- Between the date of filing an initial Form 501 for an election and the deadline for filing nomination papers for that election, you may amend your statement of acceptance or rejection of the voluntary expenditure ceiling no more than two times as long as the limit has not been exceeded.
- If you reject the voluntary expenditure ceiling in the primary or special election but do not exceed the ceiling during that election, you may amend the Form 501 to accept the expenditure ceiling for the general or special runoff election and receive all of the benefits accompanying the acceptance of the expenditure ceiling. The amended Form 501 must be filed within 14 days following the primary or special election.

Personal Funds Notification:
You must disclose, if applicable, the date you contribute personal funds to your own campaign that exceed the expenditure ceiling. File an amended Form 501 within 24 hours by guaranteed overnight delivery, personal delivery, or, if applicable, by electronic means.

Part 3. Verification
The verification is signed under penalty of perjury.

This form was prepared by the Fair Political Practices Commission (FPPC). For detailed information on campaign reporting requirements and the Information Practices Act of 1977, see the FPPC Campaign Disclosure Manual for your type of committee.

FPPC Form 501 (Jan/2016)
FPPC Advice: advice@fppc.ca.gov (866/275-3772)
www.fppc.ca.gov
Candidate Intention Statement

Check One:  □ Initial  □ Amendment  (Explain) ____________________________________________

1. Candidate Information:
NAME OF CANDIDATE  (Last, First, Middle Initial)  DAYTIME TELEPHONE NUMBER  FAX NUMBER (optional)  E-MAIL (optional)
STREET ADDRESS  CITY  STATE  ZIP CODE
OFFICE SOUGHT (POSITION TITLE)  AGENCY NAME  DISTRICT NUMBER, if applicable:  □ NON-PARTISAN  PARTY:
OFFICE JURISDICTION
  □ State  (Complete Part 2.)
  □ City  □ County  □ Multi-County:  ______________ (Name of Multi-County Jurisdiction)  (Year of Election)

2. State Candidate Expenditure Limit Statement:
(CalPERS and CalSTRS candidates, judges, judicial candidates, and candidates for local offices do not complete Part 2.)

Primary/general election  Special/runoff election

(Year of Election)  (Year of Election)

(Choose one box)
□ I accept the voluntary expenditure ceiling for the election stated above.
□ I do not accept the voluntary expenditure ceiling for the election stated above.

Amendment:
  □ I did not exceed the expenditure ceiling in the primary or special election held on: _____/____/____ and I accept the voluntary expenditure ceiling for the general or special run-off election.

(Mark if applicable)
□ On _____/____/____, I contributed personal funds in excess of the expenditure ceiling for the election stated above.

3. Verification:
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on ___________  (month, day, year)  Signature ___________________________  (Candidate)
Procedures for Permission to Post Personal Information on San Mateo County’s Website

Government Code §6254.21
(a) No state or local agency shall post the home address or telephone number of any elected or appointed official on the Internet without first obtaining the written permission of that individual.

(b) No person shall knowingly post the home address or telephone number of any elected or appointed official, or of the official’s residing spouse or child on the Internet knowing that person is an elected or appointed official and intending to cause imminent great bodily harm that is likely to occur or threatening to cause imminent great bodily harm to that individual. A violation of this subdivision is a misdemeanor. A violation of this subdivision that leads to the bodily injury of the official, or his or her residing spouse or child, is a misdemeanor or a felony.

(f) For purposes of this section “elected or appointed official” includes, but is not limited to, all of the following: (1) State Constitutional Officers; (2) Members of the Legislature; (3) Judges and Court Commissioners; (4) District Attorneys; (5) Public Defenders; (6) Members of a City Council; (7) Members of a Board of Supervisors; (8) Appointees of the Governor; (9) Appointees of the Legislature; (10) Mayors; (11) City Attorneys; (12) Police Chiefs and Sheriffs; (13) A Public Safety Official as defined in Section 6254.24.

You may direct us to post SOME, ALL or NONE of your personal information online. Whatever you choose, your name and ballot designation will appear on the Candidate Roster which is posted on www.smcacre.org.

In accordance with California Government Code §6254.21, I hereby:

☐ Grant permission to the San Mateo County Registration & Elections Division to post my contact information as listed below.
   Please list all the information that you want to post on the Internet and Intranet in the space below. We will post all of the information that you list. Leave blank anything you want kept private. Your information will be posted on the Chief Elections Officer & Assessor-County Clerk-Recorder’s intranet and internet sites for the November 6, 2018 Statewide General Election.

☐ Deny permission to the San Mateo County Registration & Elections Division to post any of my contact information.
   We will only post your name and ballot designation on the Candidate Roster. Please print your name on form below, sign and date the form.

The following information will be posted on the candidate information pages on the San Mateo County websites:

Name (please print clearly)

Address (residential, business, mailing, or PO Box)

City State Zip

Telephone (day)  (evening)

E-mail/website address

Signature Date
Chinese Name or Preferred Transliteration

November 6, 2018 Statewide General Election

Candidate Name:

Office Title/Jurisdiction:

Candidate names are listed in English along with a Chinese name and transliteration in the Chinese version of the Sample Ballot and Official Ballot. Each candidate must choose one of the options below and return the form to your filing officer to ensure correct printing of the Chinese Sample Ballot and Official Ballot.

☐ If you have a Chinese name or a preferred transliteration to be printed in the Chinese version of the Sample Ballot and Official Ballot, write each (traditional) character clearly, and as large as possible, or provide a typed attachment.

☐ If you do not have a Chinese name and would like our certified translator to create one for you. (Have you had your name translated by us in the past? Yes___ No___)

☐ If you do not wish to have a Chinese transliteration of your name for printing on the Sample Ballot and Official Ballot.

__________________________________________

Candidate Signature

__________________________________________

Date
CODE OF FAIR CAMPAIGN PRACTICES  
(ELECTIONS CODE § 20440)

There are basic principles of decency, honesty, and fair play which every candidate for public office in the State of California has a moral obligation to observe and uphold in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional right to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

(1) I SHALL CONDUCT my campaign openly and publicly, discussing the issues as I see them, presenting my record and policies with sincerity and frankness, and criticizing without fear or favor the record and policies of my opponents or political parties that merit this criticism.

(2) I SHALL NOT USE OR PERMIT the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or his or her personal or family life.

(3) I SHALL NOT USE OR PERMIT any appeal to negative prejudice based on a candidate’s actual or perceived race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, age, sexual orientation, sex, including gender identity, or any other characteristic set forth in Section 12940 of the Government Code, or association with another person who has any of the actual or perceived characteristics set forth in Section 12940 of the Government Code.

(4) I SHALL NOT USE OR PERMIT any dishonest or unethical practice that tends to corrupt or undermine our American system of free elections, or that hampers or prevents the full and free expression of the will of the voters including acts intended to hinder or prevent any eligible person from registering to vote, enrolling to vote, or voting.

(5) I SHALL NOT coerce election help or campaign contributions for myself or for any other candidate from my employees.

(6) I SHALL IMMEDIATELY AND PUBLICLY REPUDIATE support deriving from any individual or group that resorts, on behalf of my candidacy or in opposition to that of my opponent, to the methods and tactics that I condemn. I shall accept responsibility to take firm action against any subordinate who violates any provision of this code or the laws governing elections.

(7) I SHALL DEFEND AND UPHOLD the right of every qualified American voter to full and equal participation in the electoral process.

I, the undersigned, candidate for election to public office in the State of California or treasurer or chairperson of a committee making any independent expenditures, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct my campaign in accordance with the above principles and practices.

_________________________  _________________________  _________________________  _________________________  
Print Name                                      Signature                                      Date                                      Office

Rev. 10/2017